

Legacy Planning:

Philanthropic Giving Made Easy

Annual Giving Plan

Funding Areas	Local	Global	Organization	Amount	Percentage	Legacy Wishes
Cultural arts						
Education						
Social programs						
Environment						
Animals						
Religious affiliations						
Support programs						
Health-related						
Business development (micro)						
Scientific research						
Total						

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. BECU and BECU Investment Services **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using BECU Investment Services and may also be employees of BECU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, BECU or BECU Investment Services. Securities and insurance offered through LPL or its affiliates are:

Not insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
----------------------------------------------------	-----------------------------	------------------------------------------	----------------