



Jared B. Eglinton, MBA, AIF®

Financial Advisor, LPL Financial

206-805-5543

jared.eglington@becu.org

Personal Investment Guidance

- Retirement Planning
- Investment Management
- Fiduciary Advisory Accounts
- IRA Strategic Planning
(including Roth and Traditional)
- Insurance Planning
(Long-Term Care, Life and Disability)
- Education Planning
- Income Generation
- Wealth Preservation

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

Experience

Jared provides experience, intellectual capital and dedicated personal service to help clients work toward their life goals.

Jared has spent over 18 years dedicated to providing clients an individually tailored approach. At the heart of his philosophy is a passion to provide outstanding guidance, value and service, whether one is just starting out or investing for a long time. He enjoys taking investment management beyond traditional methods, employing additional strategies that address each credit union member's unique needs.

Jared graduated with an MBA in finance from NYIT. He graduated with a BA in interdisciplinary studies from the University of Washington. Jared is an Accredited Investment Fiduciary (AIF®), holds series 7, 6, 65, and 63 licenses with LPL Financial. He is also licensed to provide Life and Disability insurance.

Schedule a complimentary, no-obligation review today: Visit becu.org/investments or call 206-439-5720.

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. BECU and BECU Investment Services **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using BECU Investment Services, and may also be employees of BECU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, BECU or BECU Investment Services. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
---	------------------------------------	---	-----------------------

Your Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for brokerage or advisory services.

Visit lpl.com/disclosures/is-lpl-relationship-disclosure.html for more detailed information on the LPL Financial Relationship Disclosures.

The LPL Financial registered representatives associated with this website may discuss and/or transact business only with residents of the states in which they are properly registered or licensed. No offers may be made or accepted from any resident of any other state.