



Modify a Recurring Transfer Between BECU Deposit Accounts

Use this form to modify an existing recurring transfer from your BECU deposit account to another BECU deposit account (savings, checking, money market, CD, or IRA contribution).

Note: This form cannot be used to modify transfers previously set up in Online Banking or the mobile app. Such transfers must be managed in Online Banking or the mobile app.

- Do not use this form for loans or automatic IRA withdrawals.
- SEP IRAs are not eligible for automatic contributions.
- We will apply the modification to your next scheduled transfer.
- To cancel a recurring transfer, use the *Cancel a Recurring Transfer Between BECU Deposit Accounts* form.

Please allow **10 business days** for BECU to process your request upon receipt.

Step 1. Withdrawal account information

Full Name		Transfer-From Account (10 digits)	
Date of Birth	SSN/TIN (9 digits)	Phone	Phone Type <input type="radio"/> Home <input type="radio"/> Cell

Step 2. Deposit account information

Confirm Name of Receiving Account Holder	
Transfer Amount \$	Current Transfer-To Account (10 digits)

Step 3. Modification requested (select all that apply)

All selected modifications will apply to the same account number entered in Step 1.

- A.** Modify the transfer amount.
- B.** Modify which BECU account receives the deposit.
- C.** Modify the transfer date or frequency.

Step 4. Transfer details

Complete the section(s) below for **each** option you selected in Step 3.

This will replace the existing transfer settings.

A. New transfer amount

New Transfer Amount

\$

B. New receiving account

New Account Number (10 digits)

C. New transfer date, frequency, or end transfer date

New transfer date: _____ (mm/dd/yyyy). Allow 10 business days for processing.
If date specified is the last day of the month, future transfers will occur on the last day of the month.

Select one of the following options:

Weekly

Every 2 weeks

Monthly

Every 4 weeks

Quarterly

Every 6 months

Once a year

End transfer on: _____ (mm/dd/yyyy) Remove End Transfer date

Step 5. Acknowledgment and consent

By signing below, I certify that I personally verified and confirmed that all information provided and displayed in this form is accurate, complete, and true, and submitted for the purpose selected above. I understand that BECU will rely on such information in BECU's dealings with me.

I understand that my full BECU account number will appear on the receiving account's transaction history and periodic statement. I understand that completed transfers to a third-party account are final. I understand that BECU may cancel this transfer at any time whatsoever without notice to me and that I may cancel it in writing ten (10) business days prior to the next transfer date.

Withdrawal Account Holder Signature

Today's Date (mm/dd/yyyy)

If form is not submitted electronically, please return all pages, completed and signed, to:
BECU

M/S: 1094-2, PO Box 97050, Seattle, WA 98124-9750