

# Attorney / Insurance Preference – South Carolina

Date:

### **Application ID**

### for Your Home Equity Line of Credit (HELOC)

Thank you for applying for a BECU Home Equity Line of Credit. Please complete, sign, and return the Attorney/Insurance Preference form for this loan. Also enclosed is the Regulatory Agency Disclosure, which specifies the agency designated to receive complaints or inquiries about the origination or making of the loan.

The Attorney/Insurance Preference form provides information about your right to select legal counsel and an insurance agent to facilitate your HELOC closing. If you do not have a preferred attorney, you can select from the following attorneys in the greater Charleston area:

Clement Rivers, LLP 25 Calhoun St., Suite 400 Charleston, SC 29401 https://ycrlaw.com/ 843-577-4000

Harvey & Vallini, LLC 497 Bramson Court, Suite 201 Mt. Pleasant, SC 29464 http://www.hvlawsc.com/ 843-388-8883

Within your right to select legal counsel, we require your attorney to meet the following legal qualifications:

- Licensed in South Carolina and in good standing with the South Carolina Bar
- Are an approved attorney or agent for an insurance company licensed to issue title insurance in South Carolina
- Maintains professional liability insurance with an insurer
- Has adopted policies and procedures consistent with American Land Title Association (ALTA) Best Practices

### What do you need to do next?

Please complete and sign the form and return it to BECU. Fax to **206-835-8027** or scan and email to **homeequityloanproduction@becu.org**.

### Questions?

If you have questions, please call a BECU representative at **800-233-2328** or send us a secure message using Messenger in Online Banking or the mobile app.

**BECU Consumer Lending** 

MLO: BECU

This form is pursuant to S.C. Code Ann. 37-10-102(a).

Step 1. Loan Details						
Borrower Name(s)						
Date	Loan Number	Property St	reet Address			
Property City		Property Sta South Caroli		Property ZIP Code		
<b>Lender</b> Boeing Employees' Credit Union, 12770 Gateway Dr. S., MS 1042-1, Tukwila, WA 98168						
Mortgage Lending Officer						
Step 2. Leg	al Counsel					
You attest to th	ne following:					
I/We have been informed by the lender that I/we have a right to select legal counsel to represent me/us in all matters of this transaction relating to the closing of the loan.						
I/we select the attorney named below.						
Having been informed of this right, and having no preference, I/we asked for assistance from the lender and was referred to a list of acceptable attorneys. From that list, I/we select the attorney named below.						
Law Firm Name			Attorney Name			
Telephone Number		Email Address				

### Step 3. Insurance

### You attest to the following:

I/we have been informed by the lender that I/we have a right to select an insurance agent in all matters regarding the purchase of homeowners/hazard insurance and flood insurance (if required). I select the following insurance companies:

Homeowner / Hazard Insurance				
Insurance Company Name	Insurance Agent Name			
Phone Number	Policy Number			
Flood Insurance				
Insurance Company Name	Insurance Agent Name			
Phone Number	Policy Number			

## Step 4. Form Acknowledgment

By signing below, you certify that you have personally verified and confirmed that all information provided and displayed in this form is accurate, complete, and true. You understand that BECU will rely on such information in BECU's dealings with you.

Borrower / Owner (1) Name	Borrower / Owner (1) Signature	Date
Borrower / Owner (2) Name	Borrower / Owner (2) Signature	Date
Borrower / Owner (3) Name	Borrower / Owner (3) Signature	Date
Borrower / Owner (4) Name	Borrower / Owner (4) Signature	Date

### Step 5. Disclosure

This disclosure is pursuant to S.C. Code Ann. 37-23-70(D).

### 5.1 Loan Details

**Borrower Name(s)** 

Property ZIP Code

### Lender

Boeing Employees' Credit Union, 12770 Gateway Dr. S., MS 1042-1, Tukwila, WA 98168

If you have questions or complaints about the originations and making of this loan, you may contact the following regulatory agency:

### Agency:

South Carolina Department of Consumer Affairs

#### Address:

2221 Devine Street, Suite 200 Columbia, SC 29205-2418

### **Telephone Numbers:**

803-734-4200 or 800-922-1594

### **5.2 Disclosure Acknowledgment**

By signing below, I/we acknowledge I/we have read the above disclosure and received a copy of it.

Borrower / Owner (1) Signature	Date
Borrower / Owner (2) Signature	Date
Borrower / Owner (3) Signature	Date
Borrower / Owner (4) Signature	Date