

PERSONAL BUDGET WORKSHEET



Please provide the following information to enable us to fully assess your situation.

Borrower Information	
BORROWER NAME	CO-BORROWER NAME
PROPERTY ADDRESS	
MAILING ADDRESS	

Contact Information			
Borrower		Co-Borrower	
HOME PHONE	WORK PHONE	HOME PHONE	WORK PHONE
MOBILE PHONE		MOBILE PHONE	
EMAIL ADDRESS		EMAIL ADDRESS	

Forward completed form, along with proof of income for contributing household members (e.g., paystubs) and current account statements for deposit and brokerage accounts via fax to (206) 214-1692, or email to MemberAssistanceTeam@becu.org, or mail to BECU, PO Box 97050, Seattle, WA. 98124, Attn: Member Assistance Department, MS 1050-2. If you have any questions, please contact us at (877) 256-6460.

Income (net monthly income for all household members)		Expenses (minimum monthly payments)	
Borrower: \$		1st Mortgage (include tax+ins): \$	
Co-Borrower: \$		2nd Mortgage: \$	
Other Household Members: \$		Other Mortgages or Rent: \$	
Child Support / Alimony: \$		Auto Loan: \$	
Renter Income: \$		Auto Loan: \$	
Other Income: \$		Personal Loan(s): \$	
Total: \$		Credit Cards: \$	
Please explain why you are requesting assistance:		Child Care: \$	
		Child Support / Alimony: \$	
		Tuition: \$	
		Utilities: \$	
		Home Phone: \$	
		Television / Cable: \$	
		Internet: \$	
		Auto Insurance: \$	
		Other Insurance: \$	
		Transportation (gas, bus, train): \$	
		Groceries: \$	
		Dining Out: \$	
		Mobile Phone: \$	
		Other: \$	
	Total: \$		

Borrower Signature

Date

Co-Borrower Signature

Date